



Le Plessis, February 13, 2007

2006 CS revenues in line with the announced objective: €331.2 million

Order book increasing

The CS group reported consolidated sales of €331.2 million in 2006, compared with the objective announced €330 million and the orders intake rose to €384.7 million.

Revenues (in € million)	2006	2005	Change 2006/2005	Q4 2006	Q4 2005	Change Q4 2006/ Q4 2005
Build	250.8	256.6	(2.2%)	70.8	75.7	(6.4%)
Run	91.6	96.5	(5.1%)	23.4	22.8	+2.6%
<i>Eliminations</i>	(11.2)	(7.6)	NA	(2.9)	(1.8)	NA
Revenues	331.2	345.5	(4.1%)	91.3	96.7	(5.6%)
France	284.2	305.2	(6.9%)	80.6	84.3	(4.4%)
International	47.0	40.3	+16.6%	10.7	12.4	(13.7%)

The Build businesses generated 2006 revenues of €250.8 million, down 2.2% from the previous year, due to the downsizing of low added-value deployment activities on behalf of telecom operators. Excluding deployment activities (- €12 million in 2006), revenues from the group's strategic sectors rose 3%, particularly in Defense and Security, Aerospace and Intelligent Transport Systems. 2006 orders intakes were up 6% at € 289.5 million and the book-to-bill ratio reported to 1.15.

Revenues from the Run businesses reached €91.6 million in 2006, with fourth quarter 2006 up 2.6% versus Q4 2005 and up 11% compared to Q3 2006. 2006 orders intakes were up 8.5% at €106.5 million, with a book-to-bill ratio of 1.16 over the year, thanks to an acceleration of orders intakes in the second half of the year.

The group is pursuing its international growth (+17%), with a share of total revenues increasing regularly from 11.7% in 2005 to 14.2% in 2006. Besides, the promising international business development in 2006 in the Defense, Homeland Security and Intelligent Transportation Systems sectors should become successful in 2007.

The increase of orders intakes on the second half of the year (+18% vs the second half of the year 2005) allows to get a book-to-bill ratio for the group of 1.27 on the second half of the year and 1.16 on the whole exercise, and to start 2007 with a strengthened order book.

The Group will release its consolidated results for 2006 on March 19, 2007.

CS - Éric Blanc-Garin, CEO - is a key player in the design, integration and operation of mission critical systems. CS is listed on the Eurolist and Euronext Paris stock markets - Compartment C - and is listed on the CAC Small 90, CAC Mid&Small 190 and SBF 250 indices (Shares: Euroclear 7896 / ISIN FR 007317813; Share warrants - FR 0010221481-SXBS7).

For more information on CS go to: www.c-s.fr

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