



Le Plessis, February 14, 2006

Sales increased 8% to €345.5 million in 2005

7.4% organic growth in France 11.2% organic growth in the Build activities

The CS group reported consolidated sales of €345.5 million in 2005, an 8.1% increase over the previous year and up 4.4% on a like-for-like basis. In France, sales were up 11.8% overall and 7.4% on a like-for-like basis.

The Group enjoyed more sustained growth in the fourth quarter with sales of €96.8 million, up 7.7% like-for-like compared with Q4 2004 with a 10.1% increase in the French market.

Sales (in € millions)	2005	2004	Change 2005/2004	Q4 2005	Q4 2004	Change Q4 2005 / Q4 2004
Build	256.5	219.7	16.7%	75.7	63.9	18.4%
Run	96.5	105.6	(8.6%)	22.8	27.3	(16.3%)
<i>Eliminations & other</i>	<i>(7.5)</i>	<i>(5.6)</i>	<i>NA</i>	<i>(1.7)</i>	<i>(1.5)</i>	<i>NA</i>
Sales	345.5	319.7	8.1%	96.8	89.7	7.9%
France	318.7	284.9	11.8%	89.5	81.1	10.3%
International	26.8	34.8	(22.8%)	7.3	8.6	(15.0%)

Figures presented in accordance with IFRS

The year was marked by the 11.2% organic growth achieved in consulting and integration of mission critical systems (Build activities), with an 18.1% rise in the fourth quarter (on a like-for-like basis), thus confirming the growth trend in these activities.

CS maintained its rapid growth in the Homeland Security market during the last quarter, winning new contracts for the deployment of Command and Information Centers for the French Police in five cities and the development of the national "electronic police blotter" for the French Ministry of the Interior, as well as the development of the Cyber Counter Attack program and the design of the classified Intranet for the French Ministry of Defense. All these projects confirm the Group's progress in the growing Homeland Security market and, as prime contractor of mission critical systems, its ability to meet the market's security needs.

Moreover, in Intelligent Transport Systems, after having been selected as prime contractor for the comprehensive overhaul of the new Cofiroute system, CS will develop the emergency call system using Voice over Internet Protocol (VoIP) for the A86 tunnel located west of Paris. The Group also won several contracts abroad, in the U.K. and the Middle East, notably, to deploy an electronic toll collection system for the King Fahd Causeway (bridge between Bahrain and Saudi Arabia).



Sales from the operation of mission critical systems (Run activity) amounted to €96.5 million in 2005, a decrease (as expected) of 8.6% compared with the previous year, although orders rebounded in the second half of the year (book-to-bill ratio: 1.32x).

In the Run business activity, capitalizing on its expertise in managed secure networks and its differentiating positioning at the convergence of information systems and communication systems, CS notably won its bid for the supervision and management of Sanofi-Aventis's worldwide network and renewed its outsourcing contracts with the French Atomic Energy Commission's Military Applications Division, Somfy and EADS ST.

The Group had a total of 3,207 employees at December 31, 2005, stable versus the previous year, a 15% reduction in the Run business offsetting a 10% increase in the Build businesses.

Operating margin before taxes is expected to be slightly higher than the €6.2 million (restated for IFRS) achieved in 2004.

The Group will release its consolidated net income for 2005 on March 13, 2006.

CS is a major player in the design, integration and operation of mission critical systems. CS is listed on the Eurolist and Euronext Paris stock markets - Compartment B - and is listed on the CAC Small 90, CAC Mid&Small 190 and SBF 250 indices (Shares : Euroclear 7896 / ISIN FR 007317813 ; Share warrants - FR 0010003350-SXBSA).

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